

HT**CAPITAL ADVISORS, LLC**

HT Capital Advises Tablewerks, Inc.

New York, NY – January 2017. HT Capital Advisors is pleased to announce the sale of Tablewerks, Inc. (“Tablewerks”) to Steelite International, a portfolio company of PNC Riverarch Capital, a leading middle-market private investment firm based in Pittsburgh, Pennsylvania.

Founded in 1987, Tablewerks is a leading North American developer of proprietary tableware products serving the foodservice market and trading partner to some of the industry’s largest suppliers of tableware, glassware and flatware products. The company is known for setting the industry standard in middle to high end chinaware to the largest and most prominent hotels, restaurants, and gaming companies domestically.

The Company’s strong reputation and heritage result from long-standing relationships in the industry and broad distribution channel partnerships with many major US foodservice manufacturers, coupled with an exclusive relationship it maintains with one of the most desirable chinaware manufacturing facilities in Asia known for producing innovative high-end porcelain and bone china products.

This announcement appears as a matter of public record only

Tablewerks, Inc.

A leading developer of proprietary tableware products including premium hotel and restaurant chinaware

has been acquired by



A portfolio company of



The undersigned acted as exclusive financial advisor to Tablewerks

HT**CAPITAL ADVISORS, LLC****New York****Cleveland****Boca Raton**

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Tablewerks sources products for the domestic market adhering to the highest European porcelain quality standards, allowing it to service the most demanding customers. The Company’s sourced products are manufactured with sophisticated technology and the finest material available for high-end chinaware and are known for their distinctive designs and durability.

HT Capital served as exclusive financial advisor to Tablewerks on this transaction.

About HT Capital Advisors:

HT Capital Advisors is a private investment banking firm based in New York City with representation in Cleveland and Boca Raton. The firm specializes in domestic and cross border middle market mergers and acquisitions, recapitalizations, corporate valuations and other financial advisory services.

HT has advised on a wide range of transactions in the consumer products sector, as well as other industries. For further information about HT Capital’s merger and acquisition advisory services, please contact Rob von Furth, Managing Director, at (212) 319-3702 or rvonfurth@htcapital.com.

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