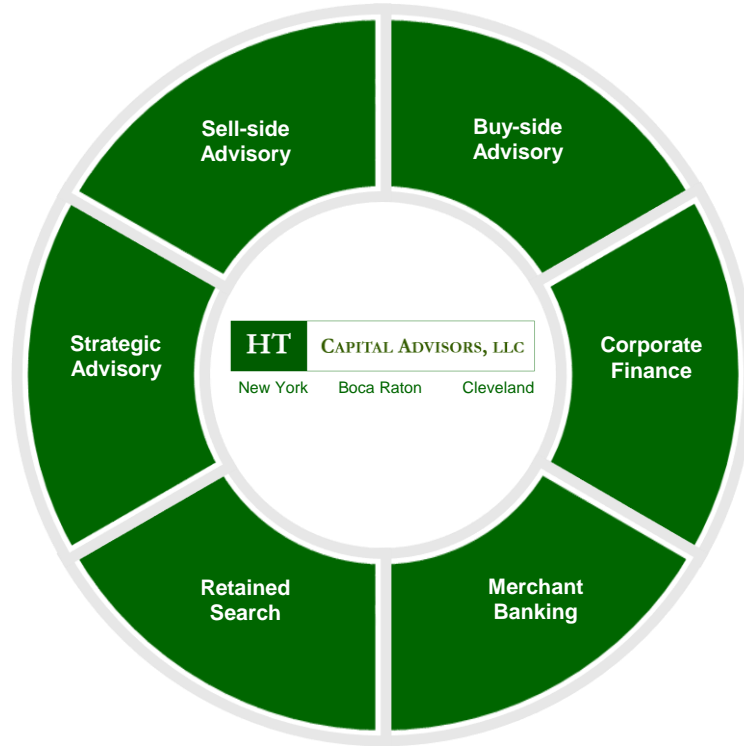


Overview

- Founded in 1997, HT Capital Advisors, LLC is an independent middle market investment bank serving privately-held and publicly-traded domestic and foreign companies.
- HT Capital's diverse management team is comprised of senior bankers who average more than 30 years of investment banking experience.
- HT Capital's long established, broad industry network and international contacts, enable the firm to offer clients access to middle market companies and major multinational organizations as potential acquirers or partners.
- The firm is a valued partner to owners, management teams, boards of directors and investor groups who seek high-quality, objective strategic advice.
- HT Capital has advised on numerous assignments covering a broad array of industries for both domestic and international clients.

Comprehensive Services



Primary Industry Verticals

Consumer

- Food and Beverage
- Contract Manufacturing
- Household and Personal Care Products
- Packaging

Distribution

- Electrical Products
- Industrial Products
- Value-Added Products

Industrial

- Chemicals & Basic Materials
- Niche Manufacturing
- Business Services
- Transportation & Logistics

Clients

- Privately-Owned Companies
- Publicly-Traded Companies
- Family Offices & Trusts
- Private Equity Firms

Contact

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Recent Representative Transactions

Buy-Side



A leading urban transportation provider
has acquired



May 2018

Buy-Side



Multinational manufacturer and marketer of
consumer-branded food and meat products,,
based in Austin, Minnesota

has acquired



August 2017

Sell-Side



A leading developer of flexographic NFC
technology

has been acquired by



A portfolio company of

FIRST ATLANTIC CAPITAL

March 2017

Sell-Side

Tablewerks, Inc.

A leading developer of proprietary tableware
products

has been acquired by



December 2016

Sell-Side



Manufacturer and marketer of confections,
specializing in organic and sugar-free hard
candies, as well as proprietary ingredient
delivery systems for the nutraceutical industry

has been acquired by



October 2016

Sell-Side



One of the United Kingdom's leading providers
of
IT solutions, managed services, and
infrastructure

has been acquired by



September 2016

Buy-Side



Multinational manufacturer and marketer of
consumer-branded food and meat products,,
based in Austin, Minnesota

has acquired



May 2016

Sell-Side



A leading wholesale electrical distribution
company operating in the Cleveland, Ohio
metrexplex

has been acquired by



May 2015

Sell-Side

Planet Group of Companies



Manufacturer/distributor of OTR tires &
wheels

has been acquired by



August 2012

HT

CAPITAL ADVISORS, LLC