

HT**CAPITAL ADVISORS, LLC****FOR IMMEDIATE RELEASE****Houston, TX, July 14, 2008**

HT Capital Advisors, LLC. is pleased to announce the sale of its client, Project Lighting Company, Inc., to Consolidated Electrical Distributors, Inc., one of the largest privately owned electrical distributors operating throughout the United States.

Founded in 1975 and based in Houston, Texas, Project is the leading distributor of branded lighting and fan products to multi-family and single family home builders throughout the Southwestern area of the United States. Project's customers include some of the largest home builders in the U.S. Project is very customer oriented with an outstanding reputation for the quality of its products and service.

HT Capital Advisors, LLC. served as the exclusive financial advisors to the owners of Project, and orchestrated a competitive sale process resulting in the acquisition of the Company by Consolidated Electrical Distributors, Inc.

For further information, please contact: C. A. Burkhardt – Senior Managing Director
cburkhardt@htcapital.com

This announcement appears as a matter of public record only

**PROJECT
LIGHTING COMPANY, INC.**

A Leading Brand Name Distributor of
Lighting and Fan Products to the Southwestern Residential
Multi-Family Builders Market

has been acquired by



Consolidated Electrical Distributors, Inc. is one of the
largest distributors of electrical products in the country.

*The undersigned acted as exclusive financial
advisor to Project Lighting Co., Inc.*

HT CAPITAL ADVISORS, LLC

New York Chicago Paris

437 Madison Avenue
New York, NY 10022
212.759.9080
www.htcapital.com

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